

# Holding(s) in Company

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For immediate release

24 April 2025

[Serabi Gold Plc](#)

("Serabi" or the "Company")  
Holding(s) in Company

The Board of Serabi announces that the Company has received the following TR-1 notification which is set out below.

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Copies of this announcement are available from the Company's website at [www.serabigold.com](http://www.serabigold.com).

Neither the London Stock Exchange, the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this announcement.

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if p

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached <sup>ii</sup>:

1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)

Non-UK issuer

2. Reason for the notification (please mark the appropriate box or boxes with an "X")

An acquisition or disposal of voting rights

An acquisition or disposal of financial instruments

An event changing the breakdown of voting rights

Other (please specify) <sup>iii</sup>:

3. Details of person subject to the notification obligation <sup>iv</sup>

Name

City and country of registered office (if applicable)

4. Full name of shareholder(s) (if different from 3.) <sup>v</sup>

Name

City and country of registered office (if applicable)

5. Date on which the threshold was crossed or reached <sup>vi</sup>:

6. Date on which issuer notified (DD/MM/YYYY):

7. Total positions of person(s) subject to the notification obligation

% of voting rights attached to shares (total

Resulting situation on the date on which threshold was crossed or reached 9.99%

Position of previous notification (if applicable) 25.51%

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached <sup>viii</sup>

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup> % of voting rights	
	Direct (DTR5.1)	Indirect (DTR5.2) <sup>1</sup>
GB00BG5NDX91	7,565,882	0.99%
SUBTOTAL 8. A	7,565,882	9.99%

B 1: Financial Instruments according to DTR5.3.1R (1) (a)

Type of financial instrument	Expiration date <sup>x</sup>	Exercise of voting rights that may be acquired if the instrument is exercised Exercise Period
n/a	n/a	n/a
SUBTOTAL 8. B 1		

B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)

Type of financial instrument	Expiration date <sup>x</sup>	Physical or cash conversion Number of voting rights conversion Period <sup>x</sup>
n/a	n/a	n/a
SUBTOTAL 8.B.2		

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control a (underlying) issuer <sup>xiii</sup>

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add)

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through
Fratelli Investments Limited	9.99%	0%

10. In case of proxy voting, please identify:

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional information <sup>xvi</sup>

Fratelli Investments Limited has entered into a legally binding secondary block trade agreement with Peel Hunt LLP and ... 2025. All voting and other rights in the 11,752,903 ordinary shares are retained by Fratelli Investments Limited until completion

Place of completion UK

Date of completion 24 April 2025

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