

# Abitibi Files Final Short Form Prospectus in Connection with a Bought Deal Public Offering of Common Shares and Flow-Through Shares

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## Final Short Form Prospectus is Accessible on SEDAR+

[Abitibi Metals Corp.](#) (CSE: AMQ) (OTCQB: AMQFF) (FSE: FW0) ("Abitibi" or the "Company") is pleased to announce that, in connection with its previously announced "bought-deal" offering (the "Offering") led by BMO Capital Markets, as lead underwriter and sole bookrunner (the "Lead Underwriter"), together with Haywood Securities Inc., Canaccord Genuity Corp., Desjardins Securities Inc., Raymond James Ltd. and Stifel Nicolaus Canada Inc. (collectively, with the Lead Underwriter, the "Underwriters"), it has filed a final short form prospectus (the "Final Prospectus") in each of the provinces of Canada to qualify the distribution of: (i) 8,928,571 common shares of the Company (the "Offered Common Shares") at a price of \$0.28 per Offered Common Share for gross proceeds of \$2,499,999.88; and (ii) 16,071,429 common shares of the Company issued as "flow-through shares" (the "Flow-Through Shares" and, together with the Offered Common Shares, the "Offered Securities") at a price of \$0.45 per Flow-Through Share for gross proceeds of \$7,232,143.05, for total gross proceeds to the Company of \$9,732,142.93.

Closing of the Offering is expected to take place on or about April 10, 2025, or such other date as may be agreed upon by the Company and the Lead Underwriter, but in any event not later than 42 days following the date hereof (the "Closing Date"). Closing of the Offering is subject to customary closing conditions, including the receipt of all applicable regulatory approvals.

The Company has granted the Underwriters an over-allotment option (the "Over-Allotment Option"), exercisable in whole or in part, at the sole discretion of the Lead Underwriter, on behalf of the Underwriters, for a period of 30 days from and including the Closing Date, to purchase up to 3,750,000 additional Offered Common Shares and/or additional Flow-Through Shares at their respective offering prices, provided that the maximum number of additional Offered Securities issued pursuant to the Over-Allotment Option does not exceed 15% of the aggregate number of Offered Securities sold under the base Offering, solely to cover over-allotments, if any, and for market stabilization purposes.

The Company understands that purchasers of Flow-Through Shares under the Offering intend to: (i) donate some or all of such Flow-Through Shares to registered charities, who may sell such Flow-Through Shares to purchasers arranged by the Underwriters, and/or (ii) sell some or all of such Flow-Through Shares to purchasers arranged by the Underwriters, in each case on the Closing Date or the closing date for the Over-Allotment Option, as applicable, and at a price of \$0.28 per share (such Flow-Through Shares described in (i) and (ii), collectively, the "Redistributed Shares"). The Flow-Through Shares will only qualify as "flow-through shares" for purposes of the Income Tax Act (Canada) and the Taxation Act (Québec) for the original subscriber and will not qualify as "flow-through shares" for a registered charity or subsequent purchaser of the Redistributed Shares and consequently the Company will only renounce "Canadian exploration expenses" (as defined in the Income Tax Act (Canada) and the Taxation Act (Québec)) to the original subscriber of the Flow-Through Shares. The Final Prospectus qualifies the distribution of the Flow-Through Shares as well as the subsequent distribution of the Redistributed Shares on the Closing Date or the closing date for the Over-Allotment Option, as applicable.

Delivery of the Final Prospectus and any amendment will be satisfied in accordance with the "access equals delivery" provisions of applicable securities legislation. The Final Prospectus is accessible on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)) under the Company's issuer profile.

An electronic or paper copy of the Final Prospectus and any amendment may be obtained, without charge, from BMO Nesbitt Burns Inc., by mail at Brampton Distribution Centre c/o The Data Group of Companies, 9195 Torbram Road, Brampton, ON, L6S 6H2, by telephone at 905-791-3151 (ext. 4312) or by email at [torbramwarehouse@datagroup.ca](mailto:torbramwarehouse@datagroup.ca), by providing BMO Nesbitt Burns Inc. with an email or address, as applicable. The Final Prospectus contains important, detailed information about the Company and the

Offering. Prospective investors should read the Final Prospectus before making an investment decision.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any securities nor shall any sale of securities occur in any jurisdiction, including the United States, in which such offer, solicitation or sale is unlawful. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any securities laws of any state of the United States and may not be offered or sold within the United States unless registered under the U.S. Securities Act and applicable securities laws of any state of the United States unless an exemption from such registration requirements is available.

On behalf of the Board of Abitibi Metals Corp.

"Jonathon Deluce"

President & CEO, Director

About Abitibi Metals Corp.

Abitibi Metals Corp. is a Quebec-focused mineral acquisition and exploration company focused on the development of quality base and precious metal properties that are drill-ready with high-upside and expansion potential. Abitibi's portfolio of strategic properties provides target-rich diversification and includes the option to earn 80% of the high-grade B26 Polymetallic Deposit, which hosts a resource estimate of 11.3MT @ 2.13% Cu Eq (Ind) & 7.2MT @ 2.21% Cu Eq (Inf), and the Beschefer Gold Project, where historical drilling has identified 4 historical intercepts with a metal factor of over 100 g/t gold highlighted by 55.63 g/t gold over 5.57 metres and 13.07 g/t gold over 8.75 metres amongst four modeled zones.

For more information, please contact Jon Deluce (President & CEO, Director) at 226-271-5170, email [info@abitibimetals.com](mailto:info@abitibimetals.com), or visit <https://www.abitibimetals.com>.

#### Cautionary Notes and Forward-Looking Statements

This document contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively "forward-looking statements"). The use of the words "will" and "expected" and similar expressions are intended to identify forward-looking statements. These statements include statements regarding the terms and completion of the Offering, the expected closing date of the Offering, the exercise of the Over-Allotment Option, the ability to obtain all approvals in connection with the Offering, the ability to incur and renounce eligible flow-through expenditures, the exploration and development potential of the Company's properties and the significance of previous exploration results. Although Abitibi believes that the expectations reflected in such forward-looking statements and/or information are reasonable, readers are cautioned that actual results may vary from the forward-looking statements. The Company has based these forward-looking statements and information on the Company's current expectations and assumptions about future events. These statements also involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements, including the risks, uncertainties and other factors identified in the Company's annual information form, for the year ended December 31, 2024 available at [www.sedarplus.ca](http://www.sedarplus.ca) under the Company's issuer profile. Furthermore, the forward-looking statements contained in this news release are made as at the date of this news release and Abitibi does not undertake any obligation to publicly update or revise any of these forward-looking statements except as may be required by applicable securities laws.

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