

Li-Metal to Participate in IRENA Innovation Week 2023

25.09.2023 | [ACCESS Newswire](#)

Dr. Srinu Godavarthy to speak on panel about next-generation battery materials at industry event in Bonn, Germany on September 26

TORONTO, September 25, 2023 - [Li-Metal Corp.](#) (CSE:LIM)(OTCQB:LIMFF)(FSE:5ZO) ("Li-Metal" or the "Company"), a developer of lithium metal anode and lithium metal production technologies critical for next-generation batteries, today announced its participation in IRENA Innovation Week 2023 in Bonn, Germany hosted by the International Renewable Energy Agency (IRENA) from September 25 to September 28, 2023. Li-Metal was invited to participate in this invite only industry event by Natural Resources Canada.

IRENA is a leading global intergovernmental agency for energy transformation and IRENA Innovation Week brings together leaders, experts, industry representatives, academics and policy makers from across the world to discuss cutting-edge innovations that can support and accelerate the global energy transition.

Future Materials for EV Batteries Panel

Li-Metal's CEO, Dr. Srinu Godavarthy, will speak on a panel moderated by the Global Battery Alliance on September 26 at 14:00 (CEST), representing relevant companies and academia involved in the development of lithium batteries and next-generation battery materials, such as lithium metal. This session titled Future materials for EV batteries will focus on the chemistry of electric vehicle battery cells, both commercial and emerging, and will discuss how the market may look like in 2030 and beyond. For more information please visit, <https://innovationweek.irena.org/>.

ON BEHALF OF THE BOARD
Srinu Godavarthy
Chief Executive Officer

About Li-Metal Corp.

Li-Metal is a Canadian-based vertically integrated battery materials company and innovator commercializing technologies to enable next-generation batteries for electric vehicles and other applications. We believe our patented lithium metal technology, next-generation battery anode technology and production methods are significantly more sustainable than existing solutions and offer lighter, more energy-dense and safer batteries. Li-Metal's battery materials support battery developers' ability to power more cost-effective electric vehicles that go farther and unlock the future of transportation. For more information, visit: www.li-metal.com.

Forward-Looking Information

This news release contains "forward-looking information" within the meaning of applicable securities laws relating to the Company. Any such forward-looking statements may be identified by words such as "expects", "anticipates", "believes", "projects", "plans" and similar expressions. Readers are cautioned not to place undue reliance on forward-looking statements. Statements about, among other things, the Company's strategic plans are forward-looking information. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by such statements. Although such statements are based on management's reasonable assumptions, there can be no assurance that the development of the business of the Company will be completed as described above. The Company assumes no responsibility to update or revise forward-looking information to reflect

new events or circumstances unless required by applicable law.

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