

Geologica Resource Corp. Announces Financing

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VANCOUVER, Dec. 9, 2022 – [Geologica Resource Corp.](#) (CSE:GRCM) (“Geologica” or the “Company”) is pleased to announce the company intends to raise up to \$400,000 from the issuance of flow-through and non flow-through shares.

The intended non-brokered share issuance of 4,000,000 shares is intended be comprised of 2,000,000 flow-through shares priced at \$0.10 per flow-through share and 2,000,000 non flow-through shares priced at \$0.10 per share.

The proceeds of the financing will be used for exploration work its Topley project, and general administration.

The securities issued under the financing will be subject to restrictions on resale for 4 months and a day, pursuant to applicable Canadian securities laws and the rules of the Canadian Securities Exchange.

About Geologica Resource Corp.

Geologica Resource Corp. is a mineral explorer, building shareholder value through the acquisition of projects with significant technical merit. The Company has an option agreement and a purchase agreement for 100% of the mineral claims known as the Topley Project, located in central British Columbia.

Further information on Geologica Resource Corp. can be found on the Company’s website

<https://geologicaresource.com/> and on SEDAR at <https://www.sedar.com/DisplayCompanyDocuments.do?lang=EN&issuerNo=00039876>

Doug Unwin, President & CEO
(604) 762-5355
doug.unwin@geologicaresource.com

Forward-Looking Statements

This news release contains forward-looking information which is not comprised of historical facts. Forward-looking information is characterized by words such as “plan”, “expect”, “ensuring”, “believe”, “anticipate”, “will”, “would” and other similar words, or statements that certain events or conditions “may” or “will” occur. In particular, this news release contains forward-looking information pertaining to the expected timing for the commencement of trading of the Shares on the CSE, the exercise of the Over-Allotment Option and the Company’s plans and objectives with respect to the Topley Project. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, and opportunities to differ materially from those expressed or implied by such forward-looking information. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, changes in the state of equity and debt markets, fluctuations in commodity prices, delays in obtaining required regulatory or governmental approvals, environmental risks, limitations on insurance coverage, failure to obtain all necessary regulatory approvals, risks related to the ongoing COVID-19 pandemic and its impact on the Company, risks and uncertainties inherent in the exploration and development of mineral properties, and other risk factors set forth in the long-form prospectus of the Company dated July 22, 2022 under the heading “Risk Factors”, a copy of which is available on the Company’s SEDAR profile at www.sedar.com. Forward-looking information in this news release is based on the opinions and assumptions of management considered reasonable as of the date hereof, including, but not limited to, the assumption that general business and economic conditions will not change in a materially adverse manner. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information. The Company disclaims any intention or obligation to update or revise any forward-looking information, other than as required by applicable securities laws.

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