

PGS ASA: New share capital registered

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Reference is made to the stock exchange announcements made by PGS ASA ("PGS" or the "Company") regarding the final results in the subsequent offering (the "Subsequent Offering") of up to 38,155,803 new shares at a subscription price of NOK 3.70 (the "New Shares").

The share capital increase pertaining to the Subsequent Offering comprising all the New Shares has now been registered with the Norwegian Register of Business Enterprises. The new share capital of the Company is NOK 1,965,186,249 comprising 655,062,083 shares, each with a nominal value of NOK 3.00.

The New Shares will be delivered to the subscribers and registered with the VPS under the Company's ISIN NO0010199151 and expected to become freely tradable on Oslo Børs under the trading symbol "PGS" from and including 21 July 2022.

See the prospectus dated 29 June 2022 and the prospectus supplement dated 11 July 2022 for further information and the terms and conditions for the Subsequent Offering.

Carnegie AS is acting as the manager in the Subsequent Offering and Advokatfirmaet BAHR AS is acting as legal advisor to the Company.

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Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in public sector investment levels, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

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