

# PGS ASA: Approval and publication of prospectus supplement

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Reference is made to the previous stock exchange announcements by PGS ASA (the "Company") regarding the subsequent offering which subscription period commenced on 1 July 2022 (the "Subsequent Offering").

Further reference is made to the stock exchange announcement on 29 June 2022 regarding the approval of a prospectus for inter alia, the listing and offering of the new shares in the Subsequent Offering (the "Prospectus"). The Financial Supervisory Authority of Norway (Nw.: Finanstilsynet) has today approved a prospectus supplement dated 11 July 2022 (the "Prospectus Supplement") to the Prospectus.

The Prospectus Supplement has been prepared due to the Company's trading update made 11 July 2022. The information contained in the Prospectus Supplement shall be considered an integral part of, and is to be read together with, the Prospectus. The Prospectus and Prospectus Supplement are available on the Company's website <https://www.pgs.com>.

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