

Pgs Asa: Key Information Related To The Subsequent Offering

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Reference is made to the stock exchange announcement by PGS ASA ("PGS" or the "Company") on 4 May 2022 regarding a successfully placed private placement of new shares in the Company (the "Private Placement").

The Board of Directors has resolved to propose to the Company's extraordinary general meeting that the Company conducts a subsequent offering (the "Subsequent Offering") with gross proceeds of up to NOK 141,176,471.1 by issuing up to 38,155,803 new shares at NOK 3.70 per share, equal to the subscription price in the Private Placement.

The Subsequent Offering will, on the basis of a prospectus approved by the Norwegian Financial Supervisory Authority (the "Prospectus"), be directed towards eligible shareholders in PGS who (i) are shareholders in the Company as of 3 May 2022, as registered in PGS' register of shareholders with the Norwegian Central Securities Depository (*Nw. Verdipapirsentralen*) (the "VPS") on 5 May 2022, (ii) are not allocated New Shares in the Private Placement, and (iii) are not resident in a jurisdiction where such offering would be unlawful or, for jurisdictions other than Norway, would require any prospectus, filing, registration or similar action. Such shareholders will be granted non-tradable allocation rights to subscribe for, and, upon subscription, be allocated new shares.

In accordance with the continuing obligations for companies listed on the Oslo Stock Exchange, the following key information is given with respect to the Subsequent Offering:

- Date on which the terms and conditions for the subsequent offering were announced: 4 May 2022
- Last day of trading in PGS shares including subscription right: 3 May 2022
- Ex. date: 4 May 2022
- Record date: 5 May 2022
- Date of approval: 27 May 2022 ("EGM")
- Maximum number of new shares to be issued: 38,155,803
- Subscription price: NOK 3.70 per share

The Subsequent Offering is subject to certain terms and conditions, including completion of the Private Placement, approval by the EGM and approval of the Prospectus. See announcement by the Company on 4 May 2022 for further information. The Company's board of directors may, in its sole discretion, decide that the Company shall not carry out the Subsequent Offering if the prevailing market price of PGS' shares is lower than the subscription price in the Subsequent Offering.

Carnegie AS acted as sole bookrunner (the "Manager") in the Private Placement. Advokatfirmaet BAHR AS acts as legal advisor to the Company in connection with the Private Placement.

This information is published in accordance with the requirements of the Oslo Stock Exchange Continuing Obligations.

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