

American Pacific Mining Announces Increase to Non-Brokered Private Placement

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VANCOUVER, May 13, 2020 - [American Pacific Mining Corp.](#) (CSE: USGD / FWB: 1QC / OTCPK: USGDD) ([APM](#); or the [Company](#)) announces that, further to its news releases of May 11, 2020 and May 12, 2020, it has increased its private placement (the [Private Placement](#)) to 22,000,000 units (the [Units](#)) at CAD\$0.125 per Unit for total gross proceeds of CAD\$2,750,000. The books for the Private Placement are now closed.

Each Unit will be comprised of one common share (the [Shares](#)) and one common share purchase warrant (the [Warrants](#)) with each Warrant entitling the holder to purchase one Share of the Company at a price of CAD\$0.20 per Share for a period of 18 months from the date of closing of the Private Placement.

All securities issued will be subject to a four month hold period pursuant to securities laws in Canada. Finders fees of 7% cash and 7% finder's warrants may be payable to qualified parties.

The Company intends to use the proceeds from the Private Placement for exploration of the [Company's](#) portfolio of resource properties and for general working capital.

About American Pacific Mining Corp.

[American Pacific Mining Corp.](#) is a gold explorer focused on precious metal opportunities in the Western United States. The Gooseberry Gold/Silver Project and the Tuscarora Gold Project are two high-grade, precious metal projects located in key mining districts of Nevada USA. The [Company's](#) mission is to grow by the drill bit and by acquisition. American Pacific is Eyeing a Gold Discovery amidst gold's next bull market.

The Company entered into a definitive agreement with Madison Metals to acquire the Madison Copper Gold Project near Silver Star Montana, USA (the [Madison Project](#)). The Madison Project is currently under an earn-in, joint venture agreement, whereby Kennecott Exploration Company may spend \$30 million USD to earn up to 70% of the Madison Project.

On Behalf of the Board of [American Pacific Mining Corp.](#)

"Warwick Smith"
CEO & Director

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This news release does not constitute an offer for sale of securities for sale, nor a solicitation for offers to buy any securities. Any public offering of securities in the United States must be made by means of a prospectus containing detailed information about the company and management, as well as financial statements.

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