

# American Pacific Mining Announces Non-Brokered Financing

25.01.2019 | [GlobeNewswire](#)

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VANCOUVER, Jan. 25, 2019 - [American Pacific Mining Corp.](#) (CSE: USGD / FWB: 1QC / OTCQX: USGDF) ("APM" or the "Company") is pleased to announce a non-brokered private placement through the issuance of up to 10,000,000 units at \$0.10 per unit for gross proceeds of \$1 million (all figures in \$CAD).

Each unit will consist of one common share of the company and one-half of a warrant. Each whole warrant will entitle the holder to purchase one additional common share of the Company at an exercise price of \$0.20 for a period of 12 months from the closing, subject to earlier expiry of the exercise period if, at any time after four months from closing, the closing price of the shares is greater than \$0.25 for five or more consecutive trading days.

The Company intends to use the proceeds from the private placement for exploration on the Tuscarora Gold Project and for general working capital. Finder's fees of 7% cash and 7% warrants may be paid in compliance with exchange and applicable securities law. All securities issued in connection with the private placement will be subject to a four month hold period under applicable provincial securities laws in Canada.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities, in any state in which such offer, solicitation or sale would be unlawful. The securities issued, or to be issued, under the private placement have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

## *About Us*

[American Pacific Mining Corp.](#) is a gold explorer focused on precious metal opportunities in the Western United States. Tuscarora is a high-grade, early stage gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerrett Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is *Eyeing a Gold Discovery* amidst gold's next bull market.

*On Behalf of the Board of* [American Pacific Mining Corp.](#)

"Warwick Smith"  
CEO & Director

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## *Forward-looking Information*

Some statements in this news release contain forward-looking information (within the meaning of Canadian securities legislation) including, without limitation, statements as to planned exploration activities and the expected timing of the receipt of results. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements.

expressed or implied by the statements. Such factors include, without limitation, customary risks of the mineral resource industry as well as the performance of services by third parties.

Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

*The CSE has neither approved nor disapproved the contents of this news release. Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.*

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Die URL für diesen Artikel lautet:

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