T-Rex Oil, Inc. Retains MZ Group as Its Investor Relations Advisor

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DENVER, April 11, 2016 - <u>T-Rex Oil, Inc.</u> (TRXO) ("T-Rex" or "the Company"), an energy company focused on acquiring, exploring, developing and producing oil and natural gas properties, announced today that it has retained MZ Group as its investor relations advisor.

Derek Gradwell, SVP of Natural Resources for MZ North America, will be the Company's primary investor relations contact going forward. MZ Group will assist T-Rex in developing and executing a robust corporate communications and investor relations program. Additionally, MZ will help the Company expand its shareholder base, particularly in North America.

"We are committed to establishing a best in class investor relations and outreach program, and MZ will be a strong ally in this effort," said Don Walford, Chairman and CEO of T-Rex. "We are accelerating our core growth strategy to drill and produce oil cost effectively by concentrating our efforts on oil rich areas where we have in-house geologic and operating expertise, predominately in the Rocky Mountain Region. Through improved operational efficiencies and future enhanced oil recovery applications we plan to unlock substantial value for T-Rex. MZ will be instrumental in helping us articulate the importance of each new development and convey our investment appeal to new audiences."

"T-Rex has made tremendous progress establishing their asset base, operations, management team, and corporate governance over the past year," said Ted Haberfield, President of MZ Group North America. "The Company has built a substantial base of conventional assets and given the current commodity price environment, plans to grow through right priced acquisitions. This is a great time to tell the T-Rex story to a broader investor audience and we look forward to developing and implementing a comprehensive IR strategy over the coming months."

About T-Rex Oil, Inc.

<u>T-Rex Oil, Inc.</u> is an energy company focused on acquiring, exploring, developing and producing oil and natural gas properties predominately in the Rocky Mountains. The Company's executives have extensive experience in managing oil and gas properties. Currently, T-Rex Oil, Inc. has acquired producing wells and leases in Wyoming and Nebraska and is actively pursuing other expansion opportunities. The Company's goal is to build steady, sustainable growth of its inventory of oil and gas properties. Information about T-Rex Oil, Inc. can be found at www.t-rexoilinc.com.

About MZ North America

MZ North America (www.mzgroup.us) is the US division of MZ Group, the world's largest independent global investor relations and corporate communications firm. MZ provides innovative, customized services to domestic and multinational small cap companies through a unique, fully-integrated "one-stop-shop" business model. By delivering a comprehensive suite of products and services through one point of contact, MZ offers services to all relevant markets geared to helping clients build a sustainable public brand. The firm maintains offices worldwide, including New York, Chicago, San Diego, Aliso Viejo, Austin, Hong Kong, Taipei, Perth and São Paulo.

Forward-Looking Statements

This press release includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Exchange Act of 1934, as amended. Actual results and future events could differ materially from those anticipated in such statements, and such forward-looking statements may not prove to be accurate. These forward-looking statements involve certain risks and uncertainties, including, but not limited to, the following risks related to financial and operational performance: general economic conditions; the Company's ability to execute its business plan; changes in prices and demand for oil and natural gas prices; delays and other difficulties related to producing oil and natural gas; its ability to integrate acquisitions; availability of sufficient capital to execute its business plan;

and other important factors which could cause actual results to differ materially from those anticipated or implied in the forward-looking statements. For further discussions of risks and uncertainties, you should refer to T-Rex's SEC filings. T-Rex undertakes no obligation and does not intend to update these forward-looking statements to reflect events or circumstances occurring after the date of this press release, except as required by law, including the securities laws of the United States and the rules and regulations of the SEC. Any forward-looking statements speak only as of the date of this press release. All forward-looking statements are qualified in their entirety by this cautionary statement.

Investor Relations Contact

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