

Toronto, Ontario--(Newsfile Corp. - September 30, 2015) - [Golden Share Mining Corp.](#) (TSXV: GSH) (the "Company" or "Golden Share") announces that it intends to complete a non-brokered private placement (the "Private Placement") of up to 2,400,000 units of the Company (the "Units") at a price of \$0.05 per Unit for a total gross proceeds of up to \$120,000. Each Unit consists of one common share of the Company (a "Common Share") and one-half of one Common Share purchase warrant (a "Warrant"). Each Warrant entitles its holder to purchase one Common Share at the purchase price of \$0.10 per share at any time during the 36-month period from the closing date.

The net proceeds of the Private Placement will be used to fulfill commitments on Berens River and Shebandowan projects and for general corporate purposes.

No finders' fees are payable under this financing. Any securities issued under the Private Placement would be subject to a statutory hold period of four months and one day from the date of issuance. The Private Placement has been conditionally approved by the Toronto Stock Exchange Venture.

About Golden Share

[Golden Share Mining Corp.](#) is a Canadian-based junior mining company exploring a promising and well-balanced property portfolio in the mineral belts of Ontario and Quebec, both politically stable jurisdictions with a history of rich mineral endowment.

FOR MORE INFORMATION, CONSULT <http://www.goldenshare.ca> OR CONTACT:

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