

Liberty Star Uranium & Metals Corp. ("Liberty Star" or the "Company") (OTCQB: LBSR) is pleased to announce that the SEC has declared the Company's Form S-1/A (submitted July 29th) effective as of August 5, 2015 (See EDGAR filing, Notice of Effectiveness). The Company may now draw down on the equity line of credit established with a maximum amount of \$8 million from Tangiers Investment Group, LLC for general purposes and exploration projects.

"James A. Briscoe": James A. Briscoe, Professional Geologist, AZ CA
CEO/Chief Geologist
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